

Corporate Secure Access

5 user profiles

Depending on their position and responsibilities, company correspondents need different access levels to Corporate secure online area. You will find herebelow a description and recap chart of our 5 user profiles and their functionalities. We can also provide you with customised profiles.

Information Profile

→ Access to information about company mutual funds (FCPEs - *Fonds Communs de Placement d'Entreprise*) and related documentation (reporting sheets, memorandums, management reports, etc.). May be assigned to Supervisory Boards members, for example.

Decision Profile

→ For HR decision-makers and chief financial officers. Provides very targeted access to confidential information: employee savings scheme, agreements and statistics. Does not give the possibility to do online administrative management operations.

Management Profile

→ Dedicated to HR employees responsible for administrative management. Allows them to access non-confidential information and execute individual transactions online.

Expert Profile

→ Virtually unlimited access to all information (excepted agreements and pricing) and to individual and group transactions. Allows in particular to execute and monitor mandatory and optional profit-sharing scheme premium processing.

Expert+ Profile

→ Unlimited access to all information and transactions available online. Recommended for HR Directors (and for executives of companies that do not have a Human Resource department).

FUNCTIONALITIES & PROFILES CHART

Functionalities	Opened by default	Information	Decision	Gestion	Expert	Expert +
Home	•	•	•	•	•	•
Investment vehicles	•	•	•	•	•	•
Contact form		•	•	•	•	•
Statistics	•		•		•	•
DADSU (fiscal notice return)	•				•	•
Employee Savings Scheme Booklet (new employees)	•			•	•	•
Employee Savings Scheme Booklet and asset summary statement (outgoing employees)	•			•	•	•
Redemption of locked-in and/or available assets*				•	•	•
Validation of redemption requests*				•	•	•
Update of employees' administrative data	•			•	•	•
Update of employees' bank information	•			•	•	•
Mandatory update of employee's tax information	•			•	•	•
Secure exchange platform	•		•	•	•	•
Non-sensitive documentation	•		•	•	•	•
Sensitive documentation	•		•			•
Transactions monitoring	•		•		•	•
Processing of mandatory profit-sharing scheme premium**	According to agreement				•	•
Processing of optional profit-sharing scheme premium**	According to agreement				•	•
Fructi Duo**	According to agreement				•	•
Entitlement management		Possible opening to each correspondent				

* Including redemption with clearing account, redemption to third party beneficiary etc., subject to provisions of the company's account holding and register agreement

** Based on company agreement

The optional functionalities proposed must be requested from your Natixis Interépargne representative.

These functionalities will be available during 2011.

This chart may change based on new services Natixis Interépargne will provide you with in the future.